SEATTLE FIRST NATIONAL BANK

L/C NO:

PAGE:

INTERNATIONAL TRADE OPERATIONS 800 FIFTH AVENUE, FLOOR 31, SEATTLE, WASHINGTON 98104 P.O. BOX 3977, SEATTLE, WASHINGTON 98124

FEBRUARY 28, 1992

BENEFICIARY: STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES DIVISION OF OIL, GAS AND MINING 3 TRIAD CENTER, SUITE 350 355 WEST NORTH TEMPLE SALT LAKE CITY, UTAH 84180-1203

ACCOUNT PARTY: INTERPACE INDUSTRIES, INC. 12502 132ND AVE NE KIRKLAND, WA 98034

Pleasant View 3,800

Mo49/006 47 700 potal = 51,500

OUR LETTER OF CREDIT NUMBER G070764 DATED DECEMBER 9, 1988 IN FAVOR OF YOURSELVES IS AMENDED AS FOLLOWS:

1. AMOUNT IS INCREASED BY 26,500.00 U.S. DOLLARS TO A NEW TOTAL OF 51,500.00 U.S. DOLLARS.

NOTE: OUR L/C NUMBER 70764-G HAS BEEN CHANGED TO READ AS G070764. PLEASE ADJUST YOUR RECORDS ACCORDINGLY.

THIS LETTER OF CREDIT IS OTHERWISE UNCHANGED. THIS IS AMENDMENT NUMBER 001

THIS AMENDMENT CONSTITUTES AN INTEGRAL PART OF AND MUST BE ATTACHED TO THE ORIGINAL CREDIT.

YOURS /FAITHFULLY,

AUTHORIZED SIGNATURE JOSERH CORPUS.

MAR 0 4 1992

DIVISION OF OIL GAS & MINING